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May 16, 2025

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Low-Income Housing Tax Credit Program
South Carolina State Housing Finance and Development Authority
300-C Outlet Pointe Blvd.
Columbia, South Carolina 29210

Re: Southernside West
846 W Washington Street
Greenville, SC 29601
Southernside West Harmony GHF LLC

Ladies and Gentlemen:

This opinion is rendered in compliance with the requirements of the Low-Income Housing Tax Credit Program.

We are licensed attorneys-at-law, licensed to practice before the highest court in the State of South Carolina. A significant portion of my practice relates to tax matters and the interpretation of Internal Revenue Code of 1986, as amended (the "Code"). I am familiar with the provisions of section 42 of the Code, and have advised the owner with regard to its applicability to the above-referenced development.

Based upon an independent investigation into the facts and circumstances surrounding the above-referenced development, we are of the opinion that said development qualifies for an allocation of the Low-Income Housing Tax Credit pursuant to section 42 of the Code. I have reviewed and signed the above-referenced development application dated May 16, 2025.

It is my intention that the South Carolina State Housing Finance and Development Authority may rely on this opinion in making its determination whether or not to offer a reservation of the Low-Income Housing Tax Credit to this development.

Very truly yours,

WOMBLE BOND DICKINSON (US) LLP
A Limited Liability Partnership

Peter J. Duffley